

# Hete-CF: Social-Based Collaborative Filtering Recommendation using Heterogeneous Relations

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# Outline

- **Background and Motivation**
- **The Hete-CF Model**
- **Experimental Result**
- **Conclusion**



# CF-based Recommendation

- Use user-item rating matrix  $\mathbb{R}$  to make recommendation.

$$\min_{U,V} \sum_{i=0}^m \sum_{j=0}^n (U_i^T V_j - \mathbb{R}_{i,j})^2 + \lambda(\|U\|_F^2 + \|V\|_F^2)$$

- $U$  and  $V$  are lower rank representations of users and items.
- Then the ratings can be calculated as

$$\hat{R}_{ij} = U_i^T V_j$$

- **Suffered by Data Sparsity and Cold start problems.**

# Social Recommendation

- Using the information from social networks to help recommendation.
  - Trust-MF (IJCAI 2013) Uses trust relationship **between users** to improve recommendation
  - Hete-MF (IJCAI-HINA 2013) Uses **item (Entity) similarity** information to improve recommendation
- There are also another types of relations which can improve the recommendation performance.
  - **Other Relations between users and items.**



# A Real Example

- **Recommendation Task:** Recommend Conference for Author.
- **Target Recommendation Relation:**  
*Author-Paper-Conference*
- **Social Information for improvement:**
  - Relations between users: Author-Paper-Author.
  - Relations between items: Conference-Topic-Conference.
  - Relations between users and items: Author-Topic-Author-Paper-Conf.
- **We want to design a model to use all these three types of relation.**



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# Model Overview

- Part 1: Modeling Relations between users
  - A good recommendation result should consider the relations between users.
- Part 2: Modeling Relations between items
  - A good recommendation result should consider the relations between items
- Part3: Modeling Relations between users and items
  - Some other relations between users and items can improve the recommendation result.



**A Unified Model.**



# Part 1: Modeling Relations between users

- Using Graph Regularization:

$$\min_{U, A} \sum_{k=0}^{N_A} \alpha_k \sum_{i=0}^n \sum_{j=0}^n S_A^k(i, j) \|U_i - U_j\|_F^2$$

- **A**: weight for each relations between users introduced.
- $S_A^k$  is the similarity matrix between users, can be calculated as follow:

$$S_A^k(i, j) = S_{P_k^A}^{PS}(i, j)$$

- The  $P_k^A$  can be calculated using **PathSim** (VLDB'11)



# Part 2: Modeling Relations between items

- Using Graph Regularization:

$$\min_{V, B} \sum_{k=0}^{N_B} \beta_k \sum_{i=0}^m \sum_{j=0}^m S_B^k(i, j) \|V_i - V_j\|_F^2$$

- **B**: weight for each relations between items introduced.
- $S_B^k$  is the similarity matrix between items, can be calculated as follow:

$$S_B^k(i, j) = S_{P_k^B}^{PS}(i, j)$$

- The  $S_{P_k^A}^{PS}(i, j)$  can be calculated using **PathSim**

# Part 3: Modeling Relations between users and items

- Using Collaborative Model:

$$\min_{U, V, W} \sum_{k=0}^{NW} w_k \sum_{i=0}^n \sum_{j=0}^m (U_i^T V_j - \mathbb{R}_{i,j}^k)^2$$

- **W**: weight for each relations between users and items introduced.
- $\mathbb{R}^k$  is the relation graph of the *k-th* relation between users and items:

$$\mathbb{R}^k(i, j) = S_{P_k}^{PS}(i, j)$$

- The  $S_{P_k}^{PS}(i, j)$  can be calculated using **PathSim**

# The Unified Overview

- Model

$$\begin{aligned} & \min_{U, V, A, B, W} \sum_{i=0}^m \sum_{j=0}^n (U_i^T V_j - \mathbb{R}_{i,j})^2 \\ & + \sum_{k=0}^{N_A} \alpha_k \sum_{i=0}^n \sum_{j=0}^n S_A^k(i, j) \|U_i - U_j\|_F^2 \\ & + \sum_{k=0}^{N_B} \beta_k \sum_{i=0}^m \sum_{j=0}^m S_B^k(i, j) \|V_i - V_j\|_F^2 \\ & + \mu \sum_{k=0}^{N_W} w_k \sum_{i=0}^n \sum_{j=0}^m (U_i^T V_j - \mathbb{R}_{i,j}^k)^2 \\ & + \lambda (\|U\|_F^2 + \|V\|_F^2 + \|A\|_F^2 + \|B\|_F^2 + \|W\|_F^2) \end{aligned}$$



Modeling the relations between users



Modeling the relations between items



Modeling the relations between users and items

# The Learning Algorithm

- **A Two-Step Iteration Method.**

- The predicted rating vector  $U, V$  and the weight for each relation  $A, B, W$  mutually enhance each other.

- **Optimize  $U, V$  Given  $A, B, W$**

- Becomes to a traditional CF model
- Using SGD to obtain  $U, V$

- **Optimize  $A, B, W$  Given  $U, V$**

- Becomes a linear model
- Also using SGD to obtain  $A, B, W$

```
Input: A heterogeneous information network  $G = \langle O, E, W \rangle$ .  
Three sets of meta-paths between user and item, users,  
and items. The user-item rating matrix  $\mathbb{R}$ . Parameter  $\lambda$ ,  
 $\alpha^s$ .  
Output: The rating Matrix  $\hat{R}$ ;  
1 Initialize  $U, V, A, B, W$  randomly;  
2 while not reaching the inner  $U, V, A, B, C$  difference  
threshold do  
3   while not reaching the inner  $U, V$  difference threshold do  
4     | Update  $U, V$  using Eqs.(16) and (17);  
5   end  
6   while not reaching the inner  $A, B, C$  difference threshold  
do  
7     | Update  $A, B, W$  using Eqs. (22), (23) and (24);  
8   end  
9 end  
10 The prediction rating is  $\hat{R}_{ij} = f(U_i^T V_j)$ .;  
11 return  $\hat{R}_{ij}$ ;
```

Algorithm 1: Hete-CF



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# Experimental Setup

- **Datasets**

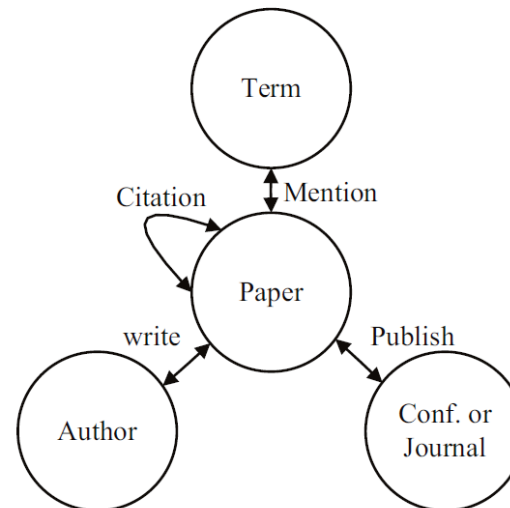
- Sub-DBLP Dataset
- 261 Journal and 313 conference paper

- **Task**

- Recommend *Conference* to *Author*

- **Cross Validation**

- 5-fold cross validation
- 40%(60%) as training
- 60%(40%) as testing



- **Baseline**

- UserMean, ItemMean, NMF

- **State-of-the-art**

- Trust-MF (IJCAI-13),
- Hete-MF (IJCAI-HINA 13)

- **Evaluation**

- MAE
- RMSE



# Experimental Result

- Result

TABLE I: Algorithm Performance Comparison in DBLP

%Training	Feature	Evaluation	UserMean	ItemMean	NMF	Trust-MF	Hete-MF	Hete-CF
40%	$d = 5$	MAE	$0.942 \pm 0.02$	$1.065 \pm 0.02$	$2.156 \pm 0.02$	$0.831 \pm 0.01$	$0.931 \pm 0.02$	<b><math>0.831 \pm 0.02</math></b>
		RMSE	$1.216 \pm 0.01$	$1.123 \pm 0.02$	$2.394 \pm 0.01$	$1.013 \pm 0.02$	$1.105 \pm 0.01$	<b><math>1.002 \pm 0.03</math></b>
	$d = 10$	MAE	$0.943 \pm 0.03$	$0.948 \pm 0.01$	$2.194 \pm 0.03$	$0.887 \pm 0.01$	$0.901 \pm 0.01$	<b><math>0.859 \pm 0.01</math></b>
		RMSE	$1.138 \pm 0.02$	$1.256 \pm 0.04$	$2.292 \pm 0.02$	$1.083 \pm 0.03$	$1.114 \pm 0.03$	<b><math>1.056 \pm 0.02</math></b>
60%	$d = 5$	MAE	$0.948 \pm 0.02$	$0.919 \pm 0.01$	$2.131 \pm 0.04$	<b><math>0.812 \pm 0.02</math></b>	$0.891 \pm 0.02$	$0.831 \pm 0.02$
		RMSE	$1.132 \pm 0.02$	$1.157 \pm 0.01$	$2.385 \pm 0.01$	<b><math>0.907 \pm 0.02</math></b>	$1.010 \pm 0.03$	$0.938 \pm 0.02$
	$d = 10$	MAE	$0.932 \pm 0.03$	$0.978 \pm 0.03$	$2.184 \pm 0.02$	$0.873 \pm 0.03$	$0.881 \pm 0.01$	<b><math>0.856 \pm 0.02</math></b>
		RMSE	$1.154 \pm 0.02$	$1.143 \pm 0.02$	$2.275 \pm 0.01$	$1.051 \pm 0.01$	$1.013 \pm 0.02$	<b><math>0.994 \pm 0.03</math></b>

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# Conclusion

- We proposed Hete-CF a CF-based social recommendation method using heterogeneous relations
- Hete-CF utilize three types of relations in a heterogeneous network.
- The experimental result showed the effectiveness of Hete-CF





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# Q&A

